## **DSM Insights and Measure Insights**

Newly rebuilt tools for faster data exploration

Zack Tamble, Policy & Subscription New Products Director

Learn to use the newly redesigned E Source DSM Insights and Measure Insights

17/14/14

## **E**Source

POWERING WHAT'S NEXT

## Agenda

- Insights tools overview
- Explore the changes
- Live demo of new features and design
- Tips
- Q&A



## Today's speaker



#### Zack Tamble

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## **DSM Insights coverage**











## Who's included?



per year in demand-side management spending



Granular documents are available







Filings Commission decisions Portfolio plans Implementation plans



Annual reports Results portals Evaluation studies Self-reported results



## **DSM Insights contents**



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#### **Measure Insights coverage**











179,630

measure-specific data points



## **Measure Insights key elements**

Focus on values and sources (not calculations)

## Value types



Measure life



Incremental cost



Kilowatt-hour savings



Operating hours

#### Each value has





## New features and user experience



#### Dashboards, reports, and filters

Dashboards launch from a sidebar and reports are listed in a dropdown menu

Filters apply dynamically to all reports within a dashboard



#### Software and sharing

Rebuilt on an internal platform, enabling lightning-fast searches Easily share filters with peers to replicate searches



#### Portfolio benchmarking

New dashboard that allows for easy utility comparisons All your benchmarking needs in one place

#### **Resource centers available from the home page**

DSM Insights

Measure Insights

No time to learn the new tool? We'll keep the old version available through December 2020.

Need more information about DSM Insights? Visit the DSM Insights resource center for FAQs and tutorials.

Resource centers contain on-demand training, dashboard overviews, definitions, usage tips, FAQs, data trends, and the latest announcements



## Click on a dashboard to launch the tool

# <section-header> DSM Ensights and Measure Insights Measure Insight </



#### **Document library**

Access a searchable repository of portfolio plans, annual reports, and regulatory proceedings

 DSM Insights contains seven dashboards

 Access the tool the same way as always: through the Tools tab on

www.esource.com

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#### Launch Measure Insights by clicking on Technical Reference Manual repository

- We combined the three previous dashboards into one
- Compare technologies and measure assumptions across jurisdictions

# DSM Insights and Measure Insights

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#### **Technical Reference Manual repository**

Discover where Technical Reference Manuals have been published and what measures they contain



## Switch dashboards easily within the tool

Click the desired dashboard

#### Switch dashboards

#### **DSM Insights**



Database coverage



Document library



EIA insights

Industry spending and savings



Portfolio benchmarking Program benchmarking



Regulatory filings schedules

#### Measure Insights



Technical Reference Manual repository



## A few notes

- Access to the legacy platform closes in December 2020
- Get to DSM Insights and Measure Insights from the Insights tools home page
- Link to resource centers from this page for training, help, and tips

#### **DSM Insights and Measure Insights**

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**DSM Insights** 



#### Database coverage

Examine the programs utilities offer and how they're performing



#### Document library

Access a searchable repository of portfolio plans, annual reports, and regulatory proceedings

Measure Insights





#### Live training



## **Insights tools functionality**



Share your filters Share data selections

Export data Export ~





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#### **Use cases**

#### **Business development**

Get ahead of the	See
sales and RFP	spending &
<b>Process</b> by identifying	performance
	by utility
Determine how to fit into	Look for
portfolio cost-	underperforming
effectiveness	programs
and budget breakdown	to target

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## **Contact us**



#### Zack Tamble

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